## **VIRTUAL PROBATE**

For the safety of all stakeholders our virtual services require individuals to have video conferencing capabilities by smart device or computer.

Please visit our website <a href="http://secureprod.phila.gov/wills/forms.aspx">http://secureprod.phila.gov/wills/forms.aspx</a> for PDF downloads of all required forms.

**INFORMAL CAVEATS** WILL BE ACCEPTED BY MAIL ONLY. SKIP TO STEP 3.

## At this time, Attorney representation is required. Pro se estates are not eligible for this service.

STEP 1 - Please forward your request for approval of an emergency probate to:

Louis.DiRenzo@phila.gov.

Upon notification of approval for your request, proceed with steps below.

**STEP 2** - E-FILE probate via <a href="http://secureprod.phila.gov/wills/lawyerlogin.aspx">http://secureprod.phila.gov/wills/lawyerlogin.aspx</a> and Email the following documents to: <a href="mailto:Justin.Graham@phila.gov">Justin.Graham@phila.gov</a> and <a href="mailto:Louis.DiRenzo@phila.gov">Louis.DiRenzo@phila.gov</a>

- a. Death Certificate
- b. Decedent's Will (scanned copy of **original will** only)
- c. <u>UNSIGNED</u> Completed Petition for Probate (please include estimated value of estate along with number of short certificates needed.)
- d. Estate Information Sheet
- e. Valid Photo ID of those being sworn in and those renouncing
- f. Any additional documents necessary to proceed for probate (i.e. Renunciations, corresponding copies of Death Certificates, Affidavits, etc.)

After acceptance and review of the documents requested, a clerk will set an appointment for video conferencing via <a href="www.zoom.us">www.zoom.us</a>, with the attorney of record and personal representative to administer the oath.

## STEP 3 – MAIL VIA USPS CERTIFIED MAIL OVERNIGHT DELIVERY (with tracking)

- All original probate documents
- Probate payment (attorney checks only made payable to Register of Wills)
- Completed Informal Caveat form <a href="http://secureprod.phila.gov/wills/forms.aspx">http://secureprod.phila.gov/wills/forms.aspx</a>
- Informal Caveat payment (\$50 Certified check or money order made payable to Register of Wills)
- Self-addressed stamped envelope

To: Register of Wills Office ATTN: EMERGENCY PROBATE City Hall, Room 180 Philadelphia, PA 19107

After receipt of payment and a full review of the physical documents, Grant of Letters, Short Certificates and associated documents will be issued and mailed to the attorney of record.